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Due to its groundbreaking developments in the area of reduced fuel consumption, Emission and Power Solutions is set to experience a revenue and profit explosion in the coming years. Thanks to their new semiconductor sensor technology, not only can fuel consumption be reduced but the tighter emissions standards recently mandated by the U.S. Environmental Protection Agency can be fulfilled as well. The originator of the new sensors is noted scientist Eric D. Wachsman, who previously developed the current generation of fuel sensors that are employed by all major automakers to monitor fuel combustion to meet current standards. For existing sensors American auto manufacturers must pay between \$20 and \$45 per piece. Emission and Power Solutions is in a position to produce a superior sensor at a surprising low cost of \$1.16. EPS could then sell the sensor for roughly \$3 to \$5, which would represent an immense cost savings for the auto companies, in addition to offering them a technically superior product. EPS will realize a very satisfying profit margin from these sales. To better assess the potential of this new development, consider the following:

500 million fuel sensors are sold per year. Even if EPS snatched up a market share of only 10%, that would amount to an increase in revenue of from \$150M to \$250M. Also, this firm is not a one-product enterprise. Further patented technologies for reducing fuel consumption and harmful emissions are currently being developed, and one important product, the FX Reactor, is already available on the market. Expected sales in the coming business year are projected to be \$3.7M, which would result in a net profit of \$860,000. By 2012, revenue is projected to increase to \$24.5M, which would result in an exploding profit of \$7.5M. At that point, with 30M outstanding shares, earnings per share would be 0.17 euro.

Since this enterprise is unique and the stock has been listed on the German exchange for only a few weeks, its value at this point is still a "secret tip" circulated among investment pros. However, even before the stock was listed on the exchange, the Swiss private bank Julius Baer and one of the largest Italian small-cap funds became investors and indicated that they would also like to partake in future rounds of capital-raising.

As a growing technology company, this stock is assessed very favorably. Should one of the large auto companies adopt these products, the stock should go through the roof. Visionary investors will want to add some of these shares to the mix of their portfolios.